**INTEREST RATES MARKET NOTICE**

**Date: 25 June 2020**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED –“MTN21”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 29 June 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MTN21

**Nominal Issued** R 850 000 000

**Issue Price** 100%

**Coupon** 6.467% (3 Month JIBAR as at 22 Jun 2020 of 3.917% plus 255 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2023

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 29 June 2020

**Date Convention** Following

**Interest Commencement Date** 29 June 2020

**First Interest Payment Date** 29 September 2020

**ISIN No.** ZAG000168980

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/MTN21%20PricingSupplement2906.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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